



## Attention MPSO Members



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**Planning on Retiring, but not sure how to optimize all your benefit elections...I can help!**

I have experience in assisting MPSO members with their most common questions and concerns about:

- Deferred Compensation Distributions Choices.
- Global Pension Settlement Payouts.
- Back Pay Investments Options.
- Pension Benefit Elections.

I also assist members with other common financial planning questions:

- Supplemental IRA vs. Roth IRA funding.
- Education Funding.
- Deferred Compensation Investment Choices.
- Retirement Planning.
- Insurance Needs Analysis.
- Estate Planning.

10/08

**For a free, no obligation, consultation  
call me at (262) 521-9492  
or email me at [triebald@wradvisors.com](mailto:triebald@wradvisors.com).**



